

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

FRANCHISE GROUP, INC. *et al.*,

Debtors.

Chapter 11

Case No. 24-12480 (JTD)

(Jointly Administered)

CERTIFICATE OF SERVICE

I, David Kitto, depose and say that I am employed by Reliable Companies who provided noticing services in the above-captioned case.

On December 7th, 2024, at my direction and under my supervision, employees of Reliable Companies caused to be served the following documents via the methods indicated on the service list attached hereto as Exhibit A:

12/06/2024	367	Joinder (Ad Hoc Group of First Lien Lenders' Joinder and Reply in Support of Debtors' DIP Motion and Reply to the Objection of the Ad Hoc Group of Freedom Lenders to Final Approval of the Debtors' DIP Motion)
12/06/2024	368	Joinder of the Ad Hoc Group of First Lien Lenders to the Debtors' Reply in Support of Debtors' Motion for Entry of Orders (A) Approving Bidding Procedures for the Sale of All or Substantially All of the Debtors' Assets, (B) Scheduling an Auction and a Sale Hearing and Approving the Form and Manner of Notice Thereof, (C) Approving Assumption and Assignment Procedures, and (D) Granting Related Relief
12/06/2024	369	Motion for Leave (Motion of Ad Hoc Group of First Lien Lenders for Entry of an Order Granting Leave to File Replies in Support of the Debtors' (1) DIP Motion and (2) Bidding Procedures Motion) (related document(s) 51, 154, 274, 275) Filed by Ad Hoc Group of First Lien Lenders. Hearing scheduled for 12/10/2024 at 10:00 AM at US Bankruptcy Court, 824 Market St., 5th Fl., Courtroom #5, Wilmington, Delaware.

Dated: December 9th, 2024

/s/ David Kitto

David Kitto

Reliable Companies

1007 North Orange Street, Suite 110

Wilmington, DE 19801

EXHIBIT A

VIA ELECTRONIC MAIL:

Ballard Spahr LLP
Attn: Leslie C. Heilman, Laurel D. Roglen, Margaret A. Vesper
919 North Market Street
11th Floor
Wilmington, DE 19801
heilmanl@ballardspahr.com
roglenl@ballardspahr.com
vesperm@ballardspahr.com

VIA ELECTRONIC MAIL:

Barclay Damon LLP
Attn: Kevin M. Newman
Barclay Damon Tower
125 East Jefferson Street
Syracuse, NY 13202
knewman@barclaydamon.com

VIA ELECTRONIC MAIL:

Barclay Damon LLP
Attn: Niclas A. Ferland
545 Long Wharf Drive
Ninth Floor
New Haven, CT 06511
nferland@barclaydamon.com

VIA ELECTRONIC MAIL:

Barclay Damon LLP
Attn: Scott L. Fleischer
1270 Avenue of the Americas
Suite 501
New York, NY 10020
sfleischer@barclaydamon.com

VIA ELECTRONIC MAIL:

Barnes & Thornburg LLP
Attn: Kevin G. Collins
222 Delaware Avenue, Suite 1200
Wilmington, DE 19801
kevin.collins@btlaw.com

VIA ELECTRONIC MAIL:

Barnes & Thornburg LLP
Attn: Kevin G. Collins, Mark R. Owens
222 Delaware Avenue, Suite 1200
Wilmington, DE 19801
kevin.collins@btlaw.com
mark.owens@btlaw.com

VIA ELECTRONIC MAIL:

Bayard, P.A.
Attn: Ericka F. Johnson
600 N. Market Street, Suite 400
Wilmington, DE 19801
ejohnson@bayardlaw.com

VIA ELECTRONIC MAIL:

Benesch Friedlander Coplan & Aronoff LLP
Attn: Kevin M. Capuzzi, Juan E. Martinez
1313 North Market Street, Suite 1201
Wilmington, DE 19801-6101
kcapuzzi@beneschlaw.com
jmartinez@beneschlaw.com

VIA ELECTRONIC MAIL:

Blakeley LC
Attn: Scott Blakeley
530 Technology Drive
Suite 100
Irvine, CA 92618
SEB@BlakeleyLC.com

VIA ELECTRONIC MAIL:

Blank Rome LLP
Attn: Michael B. Schaedle, Stanley B. Tarr, Jordan L. Williams
1201 N. Market Street, Suite 800
Wilmington, DE 19801
mike.schaedle@blankrome.com
stanley.tarr@blankrome.com
jordan.williams@blankrome.com

VIA ELECTRONIC MAIL:

Brookfield Properties Retail Inc
Attn: Kristen N. Pate
350 N. Orleans Street
Suite 300
Chicago, IL 60654-1607
bk@bpretail.com

VIA ELECTRONIC MAIL:

Buchalter, A Professional Corporation
Attn: Shawn M. Christianson
425 Market Street, Suite 2900
San Francisco, CA 94105-3493
schristianson@buchalter.com

VIA ELECTRONIC MAIL:

Burr & Forman LLP
Attn: J. Cory Falgowski
222 Delaware Avenue, Suite 1030
Wilmington, DE 19801
jfalowski@burr.com

VIA ELECTRONIC MAIL:

Burr & Forman LLP
Attn: J. Ellsworth Summers, Jr., Dana L. Robbins
50 North Laura Street, Suite 3000
Jacksonville, FL 32202
esummers@burr.com
drobbins@burr.com

VIA ELECTRONIC MAIL:

Burr & Forman LLP
Attn: James H. Haithcock, III
420 N. 20th Street, Suite 3400
Birmingham, AL 35203
jhaithcock@burr.com

VIA ELECTRONIC MAIL:

Chipman Brown Cicero & Cole, LLP
Attn: Mark L. Desgrosseilliers
Hercules Plaza
1313 North Market St, Suite 5400
Wilmington, DE 19801
desgross@chipmanbrown.com

VIA ELECTRONIC MAIL:

Clark Hill PLC
Attn: Audrey L. Hornisher
901 Main Street, Suite 6000
Dallas, TX 75202
ahornisher@clarkhill.com

VIA ELECTRONIC MAIL:

Clark Hill PLC
Attn: Karen M. Grivner
824 N. Market Street, Suite 710
Wilmington, DE 19801
kgrivner@clarkhill.com

VIA ELECTRONIC MAIL:

Cook, Vetter, Doerhoff & Landwehr, P.C.
Attn: John D. Landwehr
231 Madison Street
Jefferson City, MO 65101
jlandwehr@cvtl.net

VIA ELECTRONIC MAIL:

Cowles & Thompson, P.C.
Attn: William L. Siegel
901 Main Street, Suite 3900
Dallas, TX 75202
bsiegel@cowlesthompson.com

VIA ELECTRONIC MAIL:

Cozen O'Connor
Attn: Brian L. Shaw
123 North Wacker Drive
Suite 1800
Chicago, IL 60606
bshaw@cozen.com

VIA ELECTRONIC MAIL:

Cozen O'Connor
Attn: Marla S. Benedek, Kaan Ekiner
1201 N. Market Street
Suite 1001
Wilmington, DE 19801
mbenedek@cozen.com
kekiner@cozen.com

VIA ELECTRONIC MAIL:

Cross & Simon, LLC
Attn: Christopher P. Simon
1105 North Market Street, Suite 901
Wilmington, DE 19801
csimon@crosslaw.com

VIA ELECTRONIC MAIL:

Dentons Sirote PC
Attn: Stephen B. Porterfield
2311 Highland Avenue South
P.O. Box 55727
Birmingham, AL 35255-5727
stephen.porterfield@dentons.com

VIA ELECTRONIC MAIL:

Faegre Drinker Biddle & Reath LLP
Attn: Michael T. Gustafson
320 South Canal Street, Suite 3300
Chicago, IL 60606
mike.gustafson@faegredrinker.com

VIA ELECTRONIC MAIL:

Faegre Drinker Biddle & Reath LLP
Attn: Patrick A. Jackson
222 Delaware Avenue, Suite 1410
Wilmington, DE 19801
patrick.jackson@faegredrinker.com

VIA ELECTRONIC MAIL:

Farnan LLP
Attn: Brian E. Farnan, Michael J. Farnan
919 North Market Street
12th Floor
Wilmington, DE 19801
bfarnan@farnanlaw.com
mfarnan@farnanlaw.com

VIA ELECTRONIC MAIL:

Frost Brown Todd LLP
Attn: Erin P. Severini, Joy D. Kleisinger
3300 Great American Tower
301 East Fourth Street
Cincinnati, OH 45202
eseverini@fbtlaw.com
jkleisinger@fbtlaw.com

VIA ELECTRONIC MAIL:

Frost Brown Todd LLP
Attn: Sloane B. O'Donnell
Union Trust Building
501 Grant Street, Suite 800
Pittsburgh, PA 15219
sodonnell@fbtlaw.com

VIA ELECTRONIC MAIL:

Greenberg Traurig, LLP
Attn: Anthony W. Clark, Dennis A. Meloro
222 Delaware Avenue
Suite 1600
Wilmington, DE 19801
Anthony.Clark@gtlaw.com
Dennis.Meloro@gtlaw.com

VIA ELECTRONIC MAIL:

Harris County Attorney's Office
Susan Fuertes
Attn: Property Tax Division
P.O. Box 2848
Houston, TX 77252
taxbankruptcy.cao@harriscountytexas.gov

VIA ELECTRONIC MAIL:

Holland & Knight LLP
Attn: Phillip W. Nelson
150 N. Riverside Plaza, Suite 2700
Chicago, IL 60606
phillip.nelson@hklaw.com

VIA FIRST CLASS MAIL:

Internal Revenue Service
Centralized Insolvency Operation
1111 Constitution Ave., NW
Washington, DC 20224

VIA FIRST CLASS MAIL:

Internal Revenue Service
Centralized Insolvency Operation
P.O. Box 7346
Philadelphia, PA 19101-7346

VIA ELECTRONIC MAIL:

Kelley Drye & Warren LLP
Attn: Robert L. LeHane, Jennifer D. Raviele, Allison Selick
3 World Trade Center
175 Greenwich Street
New York, NY 10007
KDWBankruptcyDepartment@kelleydrye.com
rlehane@kelleydrye.com
jraiviele@kelleydrye.com
aselick@kelleydrye.com

VIA ELECTRONIC MAIL:

Ken Burton, Jr., Manatee County Tax Collector
Attn: Michelle Leeson, Paralegal, Collections Specialist, CFCA
1001 3rd Ave W, Suite 240
Brandenton, FL 34205-7863
legal@taxcollector.com

VIA ELECTRONIC MAIL:

Kirkland & Ellis LLP Kirkland & Ellis International LLP
Attn: Connor K. Casas
333 West Wolf Point Plaza
Chicago, IL 60654
connor.casas@kirkland.com

VIA ELECTRONIC MAIL:

Kirkland & Ellis LLP Kirkland & Ellis International LLP
Attn: Steven N. Serajeddini P.C.
601 Lexington Avenue
New York, NY 10022
steven.serajeddini@kirkland.com

VIA ELECTRONIC MAIL:

Klehr Harrison Harvey Branzburg LLP
Attn: Domenic E. Pacitti
919 N. Market Street, Suite 1000
Wilmington, DE 19801-3062
dpacitti@klehr.com

VIA ELECTRONIC MAIL:

Klehr Harrison Harvey Branzburg LLP
Attn: Morton R. Branzburg
1835 Market Street, Suite 1400
Philadelphia, PA 19103
mbranzburg@klehr.com

VIA ELECTRONIC MAIL:

Kroll Restructuring Administration LLC
Attn: Herb Baer, Christine Porter, Jessica Berman
1 World Trade Center
31st Floor
New York, NY 10007
serviceqa@ra.kroll.com
FRGTeam@ra.kroll.com

VIA ELECTRONIC MAIL:

Kurtzman Steady LLC
Attn: Jeffrey Kurtzman
101 N. Washington Avenue
Suite 4A
Margate, NJ 08402
kurtzman@kurtzmansteady.com

VIA ELECTRONIC MAIL:

Landis Rath & Cobb LLP
Attn: Adam G. Landis, Matt McGuire, Elizabeth Rogers
919 Market Street Suite 1800
P.O. Box 2087
Wilmington, DE 19801
landis@lrclaw.com
mcguire@lrclaw.com
erogers@lrclaw.com

VIA ELECTRONIC MAIL:

Latham & Watkins LLP
Attn: Andrew Sorkin
555 Eleventh Street NW
Suite 1000
Washington, DC 20004
andrew.sorkin@lw.com

VIA ELECTRONIC MAIL:

Latham & Watkins LLP
Attn: James Kstanes, Timothy Beau Parker
330 N Wabash Avenue
Suite 2800
Chicago, IL 60611
Canada
james.kstanes@lw.com
beau.parker@lw.com

VIA ELECTRONIC MAIL:

Latham & Watkins LLP
Attn: Jennifer Ezring, James Ktsanes, Andrew Sorkin
1271 Avenue of the Americas
New York, NY 10020
Jennifer.Ezring@lw.com
James.Ktsanes@lw.com
andrew.sorkin@lw.com

VIA ELECTRONIC MAIL:

Law Office of Susan E. Kaufman
Attn: Susan E. Kaufan
919 N. Market Street, Suite 460
Wilmington, DE 19801
skaufman@skaufmanlaw.com

VIA ELECTRONIC MAIL:

Linebarger Goggan Blair & Sampson, LLP
Attn: Diane W. Sanders
PO Box 17428
Austin, TX 78760-7428
austin.bankruptcy@lgbs.com

VIA ELECTRONIC MAIL:

Linebarger Goggan Blair & Sampson, LLP
Attn: Don Stecker
112 E. Pecan Street, Suite 2200
San Antonio, TX 78205
sanantonio.bankruptcy@lgbs.com

VIA ELECTRONIC MAIL:

Linebarger Goggan Blair & Sampson, LLP
Attn: John K. Turner
2777 N. Stemmons Freeway
Suite 1000
Dallas, TX 75207
dallas.bankruptcy@lgbs.com

VIA ELECTRONIC MAIL:

Linebarger Goggan Blair & Sampson, LLP
Attn: John Kendrick Turner
3500 Maple Avenue
Suite 800
Dallas, TX 75219
dallas.bankruptcy@lgbs.com

VIA ELECTRONIC MAIL:

Linebarger Goggan Blair & Sampson, LLP
Attn: Tara L. Grundemeier
PO Box 3064
Houston, TX 77253-3064
houston_bankruptcy@lgbs.com

VIA ELECTRONIC MAIL:

Lowenstein Sandler LLP
Attn: Michael S. Etkin, Michael Papandrea
One Lowenstein Drive
Roseland, NJ 07068
metkin@lowenstein.com
mpapandrea@lowenstein.com

VIA ELECTRONIC MAIL:

McCreary, Veselka, Bragg, & Allen, P.C.
Attn: Julie Anne Parsons
700 Jeffrey Way, Suite 100
Round Rock, TX 78665
jparsons@mvmvalaw.com

VIA ELECTRONIC MAIL:

McCreary, Veselka, Bragg, & Allen, P.C.
Attn: Julie Anne Parsons
P.O. Box 1269
Round Rock, TX 78680-1269
jparsons@mvmvalaw.com

VIA ELECTRONIC MAIL:

Meyers, Rodbell & Rosenbaum, P.A.
Attn: Nicole C. Kenworthy
6801 Kenilworth Avenue, Suite 400
Riverdale, MD 20737-1385
bdept@mrrlaw.net

VIA ELECTRONIC MAIL:

Mirick, O'Connell, DeMallie & Lougee, LLP
Attn: Joseph H. Baldiga, Shannah L. Colbert
1800 West Park Dr., Suite 400
Westborough, MA 01581
jbaldiga@mirickoconnell.com
scolbert@mirickoconnell.com

VIA ELECTRONIC MAIL:

Monzack Mersky and Browder, P.A.
Attn: Rachel B. Mersky
1201 N. Orange Street, Suite 400
Wilmington, DE 19801
rmersky@monlaw.com

VIA ELECTRONIC MAIL:

Morris James LLP
Attn: Carl N. Kunz, III, Christopher M. Donnelly
500 Delaware Avenue, Suite 1500
Wilmington, DE 19801
ckunz@morrisjames.com
cdonnelly@morrisjames.com

VIA ELECTRONIC MAIL:

Office of the United States Trustee for the District of Delaware
Attn: Timothy J. Fox, Esq
844 King Street, Suite 2207
Lockbox 35
Wilmington, DE 19801
timothy.fox@usdoj.gov

VIA ELECTRONIC MAIL:

Pachulski Stang Ziehl & Jones LLP
Attn: Bradford J. Sandler, Colin R. Robinson
919 North Market Street, 17th Floor
P.O. Box 8705
Wilmington, DE 19899-8705
bsandler@pszjlaw.com
crobinson@pszjlaw.com

VIA ELECTRONIC MAIL:

Pachulski Stang Ziehl & Jones LLP
Attn: Robert J. Feinstein, Alan J. Kornfeld, Theodore S. Heckel
780 Third Avenue, 34th Floor
New York, NY 10017
rfeinstein@pszjlaw.com
akornfeld@pszjlaw.com
theckel@pszjlaw.com

VIA ELECTRONIC MAIL:

Paul Hastings LLP
Attn: Jayme Goldstein, Jeremy Evans, Isaac Sasson, Daniel Fliman
200 Park Avenue
New York, NY 10166
jaymegoldstein@paulhastings.com
jeremyevans@paulhastings.com
isaacsasson@paulhastings.com
danfliman@paulhastings.com

VIA ELECTRONIC MAIL:

Paul Hastings LLP
Attn: Nicholas A. Bassett
2050 M Street NW
Washington, DC 20036
nicholasbassett@paulhastings.com

VIA ELECTRONIC MAIL:

Perdue, Brandon, Fielder, Collins & Mott, L.L.P.
Attn: Hiram Gutierrez
P.O. Box 2916
McAllen, TX 78502
edinburgbankruptcy@pbfc.com

VIA ELECTRONIC MAIL:

Perdue, Brandon, Fielder, Collins & Mott, L.L.P.
Attn: Laura J. Monroe
PO Box 817
Lubbock, TX 79408
lmbkr@pbfc.com

VIA ELECTRONIC MAIL:

Perdue, Brandon, Fielder, Collins & Mott, L.L.P.
Attn: Sergio E. Garcia
3301 Northland Drive
Suite 505
Austin, TX 78731
sgarcia@pbfc.com

VIA ELECTRONIC MAIL:

Perdue, Brandon, Fielder, Collins & Mott, L.L.P.
Attn: Melissa E. Valdez
1235 North Loop West
Suite 600
Houston, TX 77008
mvaldez@pbfc.com

VIA ELECTRONIC MAIL:

Perdue, Brandon, Fielder, Collins and Mott, L.L.P.
Attn: Alysia Córdova
P.O. Box 9132
Amarillo, TX 79105
acordova@pbfc.com
amabkr@pbfc.com

VIA ELECTRONIC MAIL:

Polsinelli PC
Attn: Elisa Hyder
Three Logan Square
1717 Arch Street, Suite 2800
Philadelphia, PA 19103
ehyder@polsinelli.com

VIA ELECTRONIC MAIL:

Polsinelli PC
Attn: Shanti M. Katona, Katherine M. Devanney
222 Delaware Avenue, Suite 1101
Wilmington, DE 19801
skatona@polsinelli.com
kdevanney@polsinelli.com

VIA ELECTRONIC MAIL:

Potter Anderson & Corroon LLP
Attn: Jeremy W. Ryan, Brett M. Haywood, Ethan H. Sulik
1313 N. Market Street
6th Floor
Wilmington, DE 19801
jryan@potteranderson.com
bhaywood@potteranderson.com
esulik@potteranderson.com

VIA ELECTRONIC MAIL:

Quarles & Brady LLP
Attn: L. Kate Mason
411 E. Wisconsin Avenue
Suite 2400
Milwaukee, WI 53202
Katie.Mason@quarles.com

VIA ELECTRONIC MAIL:

Richards Layton & Finger PA
Attn: John H. Knight, Amanda R. Steele, Alexander R. Steiger
One Rodney Square
920 North King Street
Wilmington, DE 19801
knight@rlf.com
steele@rlf.com
steiger@rlf.com

VIA ELECTRONIC MAIL:

Riemer & Braunstein LLP
Attn: Steven Fox
Times Square Tower Suite 2506
Seven Times Square
New York, NY 10036
sfox@reimerlaw.com

VIA ELECTRONIC MAIL:

Saul Ewing LLP
Attn: Monique B. DiSabatino, Mark Minuti
1201 North Market Street, Suite 2300
P.O. Box 1266
Wilmington, DE 19899
monique.disabatino@saul.com
mark.minuti@saul.com

VIA ELECTRONIC MAIL:

Saul Ewing LLP
Attn: Turner N. Falk
Centre Square West
1500 Market Street, 38th Floor
Philadelphia, PA 19102
turner.falk@saul.com

VIA ELECTRONIC MAIL:

Securities & Exchange Commission - NY Office
Attn: Bankruptcy Department
Brookfield Place
200 Vesey Street, Suite 400
New York, NY 10281-1022
bankruptcynticeschr@sec.gov
nyrobankruptcy@sec.gov

VIA ELECTRONIC MAIL:

Securities & Exchange Commission - Philadelphia Office
Attn: Bankruptcy Department
One Penn Center
1617 JFK Blvd, Suite 520
Philadelphia, PA 19103
secbankruptcy@sec.gov

VIA ELECTRONIC MAIL:

Seward & Kissel LLP
Attn: Gregg Bateman, Sagar Patel, Michael Danenberg, John R.
Ashmead, Gregg S. Bateman, Andrew J. Matott
One Battery Park Plaza
New York, NY 10004
bateman@sewkis.com
patel@sewkis.com
dananberg@sewkis.com
ashmead@sewkis.com
bateman@sewkis.com
matott@sewkis.com

VIA ELECTRONIC MAIL:

ShopCore Properties
Attn: William F. McDonald III
10920 Via Frontera, Suite 220
San Diego, CA 92127
wmcdonald@shopcore.com

VIA ELECTRONIC MAIL:

Sirlin Lesser & Benson, P.C.
Attn: Dana S. Plon
123 South Broad Street, Suite 2100
Philadelphia, PA 19109
dplon@sirlinlaw.com

VIA ELECTRONIC MAIL:

Streusand, Landon Ozburn & Lemmon, LLP
Attn: Sabrina L. Streusand
1801 S. MoPac Expressway, Suite 320
Austin, TX 78746
streusand@slollp.com

VIA ELECTRONIC MAIL:

Swanson, Martin & Bell, LLP
Attn: Charles S. Stahl, Jr.
2525 Cabot Drive
Suite 204
Lisle, IL 60532
cstahl@smbtrials.com

VIA ELECTRONIC MAIL:

Shipman & Goodwin LLP
Attn: Eric S. Goldstein
One Constitution Plaza
Hartford, CT 06103-1919
egoldstein@goodwin.com
bankruptcy@goodwin.com
bankruptcyparalegal@goodwin.com

VIA ELECTRONIC MAIL:

Simon Property Group, Inc.
Attn: Ronald M. Tucker
225 West Washington Street
Indianapolis, IN 46204
rtucker@simon.com

VIA ELECTRONIC MAIL:

Stark & Stark, P.C.
Attn: Joseph H. Lemkin
PO Box 5315
Princeton, NJ 08543
jlemkin@stark-stark.com

VIA ELECTRONIC MAIL:

Sullivan Hazeltime Allinson LLC
Attn: William A. Hazeltine
919 N. Market Street
Suite 420
Wilmington, DE 19801
whazeltine@sha-llc.com

VIA ELECTRONIC MAIL:

Tayman Lane Chaverri LLP
Attn: Jeffrey Rhodes
2001 L Street, NW, Suite 500
Washington, DC 20036
jrhodes@tlclawfirm.com

VIA ELECTRONIC MAIL:

Tenenbaum & Saas, P.C.
Attn: Bradshaw Rost
4504 Walsh Street, Suite 200
Chevy Chase, MD 20815
BRost@tspclaw.com

VIA ELECTRONIC MAIL:

Texas Attorney General's Office
Attn: Christopher S. Murphy, Assistant Attorney General
Bankruptcy & Collections Division
P.O. Box 12548
Austin, TX 78711-2548
christopher.murphy@oag.texas.gov

VIA ELECTRONIC MAIL:

Thompson Hine LLP
Attn: Louis F Solimine
312 Walnut Street
Suite 2000
Cincinnati, OH 45202-4029
Louis.Solimine@ThompsonHine.com

VIA ELECTRONIC MAIL:

Thompson O'Brien Kappler & Nasuti PC
Attn: Michael B. Pugh
2 Sun Court, Suite 400
Peachtree Corners, GA 30092
mpugh@tokn.com

VIA ELECTRONIC MAIL:

Tydings & Rosenberg LLP
Attn: Stephen B. Gerald
200 Continental Drive, Suite 401
Newark, DE 19713
sgerald@tydings.com

VIA FIRST CLASS MAIL:

U.S. Attorney for Delaware
Attn: David C. Weiss & Ellen Slight
U.S. Attorney's Office
1313 N Market Street, Suite 400
Wilmington, DE 19801

VIA ELECTRONIC MAIL:

U.S. Securities and Exchange Commission - Headquarters
Secretary of the Treasury
100 F. Street NE
Washington, DC 20549
secbankruptcy@sec.gov

VIA ELECTRONIC MAIL:

White & Case LLP
Attn: Bojan Guzina
111 S. Wacker Dr., Suite 5100
Chicago, IL 60606
bojan.guzina@whitecase.com

VIA ELECTRONIC MAIL:

White & Case LLP
Attn: J. Christopher Shore, Samuel P. Hershey, Andrew Zatz, Erin
Smith, Brett Bakemeyer
1221 Avenue of the Americas
New York, NY 10020-1095
cshore@whitecase.com
sam.hershey@whitecase.com
azatz@whitecase.com
erin.smith@whitecase.com
brett.bakemeyer@whitecase.com

VIA ELECTRONIC MAIL:

White & Case LLP
Attn: Thomas Lauria
200 South Biscayne Boulevard, Suite 4900
Miami, FL 33131
tlauria@whitecase.com

VIA ELECTRONIC MAIL:

Willkie Farr & Gallagher LLP

Attn: Debra M. Sinclair, Matthew A. Feldman, Betsy L. Feldman,

Joseph R. Brandt

787 Seventh Avenue

New York, NY 10019

dsinclair@willkie.com

mfeldman@willkie.com

bfeldman@willkie.com

jbrandt@willkie.com

VIA ELECTRONIC MAIL:

Young Conaway Stargatt & Taylor, LLP

Attn: Edmon L. Morton, Matthew B. Lunn, Allison S. Mielke,

Shella Borovinskaya

Rodney Square

1000 N. King Street

Wilmington, DE 19801

emorton@ycst.com

mlunn@ycst.com

amielke@ycst.com

sborovinskaya@ycst.com